

Supercharge your mortgage business.



Revo Mortgage Collaboration System

Your *complete* sales and mortgage deal management solution.

Industry Challenges:

- Are you looking for a complete mortgage deal management solution?
- Are you using archaic or non-mortgage specific software to manage your business?
- Not getting the tools you need from your network or franchise?
- Want your data to remain independent & have total ownership?
- Want deal collaboration amongst your interactive mortgage team?
- Want to close more leads & pre-approvals?

Hassle Free:

- ✓ **NO** contract required
- ✓ **NO** IT investment
- ✓ **ONE** low monthly fee
- ✓ **FULL** training & support



Supercharge your mortgage business.

**Sign up now for a
30-Day Risk Free Trial**

Have questions? Contact us at

1-403-616-1954

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www.revodoc.com

Revo is *the* solution!

By supercharging your business with Revo you will have the freedom and power to achieve these desired results.

Increase Sales

- Help close more leads & pre-approvals
- Enhance your web sales & marketing strategy
- Sync's online applications to Revo

Independent System

- Maintain your independence & operate like a superbroker
- Grow your business nationally
- Built for independent brokerages & agents
- Network or franchise brokerages & agents welcome

Easy to Use

- Sign up & start using
- Intuitive & simple to use
- Personalize the system the way you want it

Worry Free

- Never miss a task or follow up action again
- Easy audit & compliance on every deal
- Vacation coverage a click away

Reduce Deal Administration

- Set deal underwriting & forget it!
- All deal information in one integrated dashboard
- Save up to 50% of your time per deal
- Your assistant will be more productive & efficient

Innovative & Secured

- Advance deal underwriting & collaboration
- Advance workflow & status management
- Advance document management & distribution
- Advance communication & CRM



Main Dashboard



Main Features & Benefits:

1. All deals summary lists
2. Quick deal documents summary
3. Sensitive deadlines & milestones
4. Milestone deadlines action required
5. Conditions outstanding action required
6. Reminders, alerts & notifications
7. **File emails to deal or conditions**
8. Assign guest access
9. Personalize & customize dashboard settings

More Powerful Features:

- Establish deal underwriting & requirements
- Tag notes & documents to deal conditions
- Concise document management
- Secured upload & download deal documents
- **Applicant direct document upload to condition(s)**
- Track deal communication & document distribution
- Customizable deal progress & workflow
- CRM customer deal touchpoints
- Personalized email & PDF templates
- Sales pipeline & reporting
- Deal audit & compliance

The screenshot shows the Revo dashboard interface with the following components and callouts:

- 9**: Settings menu in the top navigation bar.
- 6**: Alerts panel showing reminders for Brian Johnstone and Judy Wallace.
- 4**: Deadlines table with columns: Name, Deadline, Days To, Milestone. Rows include Schmidt, John; Wallace, Judy; Parker, Amy.
- 5**: Conditions panel showing details for Schmidt, John; Wallace, Judy; Parker, Amy.
- 1**: Customer summary panel with Leads (27), PreApprovals (13), Approvals (14).
- 7**: Pending Emails panel showing an email count of 1.
- 8**: Guests panel showing Allan Smith.
- 2**: Approvals table with columns: Name, Purpose, Progress, Amount, Docs Included, Appl Date, COF, Cond Met, Closing, Days To, Milestone.
- 3**: Callout for the Approvals table, specifically highlighting the 'Docs Included' column.

This graphic and its contents is meant for educational purposes only. All names, amounts, dates are representational only.

Brokerage Benefits

- File audit and compliance
- Sale pipeline projection & reporting
- Supports business growth
- Supports new hire training
- Deal data archive

Agent Benefits

- More sales activities
- Less administrative tasks
- On demand deal progress
- Sales pipeline management
- Owns the data

Applicant Benefits

- Frequent contacts
- Valued customer
- Application status updates
- Easy secured document upload

Assistant Benefits

- Less administrative tasks
- More customer communication
- Sensitive timeline monitor
- Complete deal tracking
- Forecast workload

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