

# **Revo Mortgage Collaboration System**

Your complete sales and mortgage deal management solution.

## **Industry Challenges:**

- Are you looking for a complete mortgage deal management solution?
- Are you using archaic or non-mortgage specific software to manage your business?
- Not getting the tools you need from your network or franchise?
- Want your data to remain independent & have total ownership?
- Want deal collaboration amongst your interactive mortgage team?
- Want to close more leads & pre-approvals?

## Hassle Free:

- √ N0 contract required
- ✓ NO IT investment
- ✓ ONE low monthly fee
- ✓ FULL training & support



Supercharge your mortgage business.

Sign up now for a 30-Day Risk Free Trial

Have questions? Contact us at 1-403-616-1954

info@revodoc.com www.revodoc.com

# Revo is the solution!

By supercharging your business with Revo you will have the freedom and power to achieve these desired results.

#### **Increase Sales**

- Help close more leads & pre-approvals
- Enhance your web sales & marketing strategy
- Sync's online applications to Revo

## **Independent System**

- Maintain your independence & operate like a superbroker
- Grow your business nationally
- Built for independent brokerages & agents
- Network or franchise brokerages & agents welcome

## **Easy to Use**

- Sign up & start using
- Intuitive & simple to use
- Personalize the system the way you want it

#### **Worry Free**

- Never miss a task or follow up action again
- Easy audit & compliance on every deal
- Vacation coverage a click away

#### **Reduce Deal Administration**

- Set deal underwriting & forget it!
- All deal information in one integrated dashboard
- Save up to 50% of your time per deal
- Your assistant will be more productive & efficient

#### **Innovative & Secured**

- Advance deal underwriting & collaboration
- Advance workflow & status management
- Advance document management & distribution
- Advance communication & CRM



# **Main Dashboard**

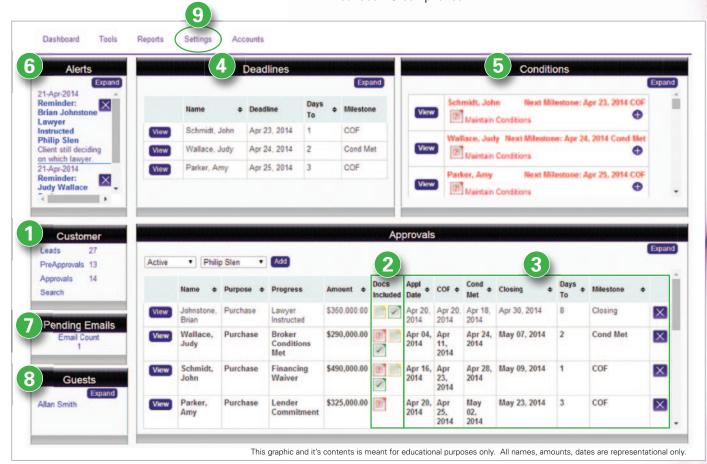
# Revo

## **Main Features & Benefits:**

- 1. All deals summary lists
- 2. Quick deal documents summary
- 3. Sensitive deadlines & milestones
- 4. Milestone deadlines action required
- 5. Conditions outstanding action required
- 6. Reminders, alerts & notifications
- 7. File emails to deal or conditions
- 8. Assign guest access
- Personalize & customize dashboard settings

#### More Powerful Features:

- Establish deal underwriting & requirements
- Tag notes & documents to deal conditions
- Concise document management
- Secured upload & download deal documents
- Applicant direct document upload to condition(s)
- Track deal communication & document distribution
- Customizable deal progress & workflow
- CRM customer deal touchpoints
- Personalized email & PDF templates
- Sales pipeline & reporting
- Deal audit & compliance



# **Brokerage**Renefits

- File audit and compliance
- Sale pipeline projection & reporting
- Supports business growth
- Supports new hire training
- Deal data archive

# **Applicant** Benefits

- Frequent contacts
- Valued customer
- Application status updates
- Easy secured document upload

## Agent

Benefits

- More sales activities
- · Less administrative tasks
- On demand deal progress
- Sales pipeline management
- Owns the data

# **Assistant**Benefits

- Less administrative tasks
- More customer communication
- Sensitive timeline monitor
- · Complete deal tracking
- Forecast workload

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